Essential Information Document ("EID")

Purpose

This document provides you with essential information about this investment product. It is not marketing material. This information is required by law to help you understand the nature, risks, costs, potential gains, and losses of this product and to help you compare it with other products.

Product

Product	:	O3 Secondaries N.V. (the "**Fund**"). The Fund qualifies as an alternative investment vehicle (*abi*).
PRIIP developer	:	O3 Investment B.V. (the "**Manager**").
Supervisory authority	:	The Manager (and the Fund) have requested to be registered with the Netherlands Authority for the Financial Markets ("**AFM**") under the AIFMD registration regime (as an exempt manager, or "light" manager) but are not subject to licensing supervision by the AFM or DNB pursuant to Section 2:66a of the Financial Supervision Act.
This EID was drawn up on:	:	4 August 2026
Website	:	https://o3secondaries.eu/
Contact details	:	o3secondaries@o3.partners

WARNING: You are about to purchase a product that is not simple and may be difficult to understand.

What kind of product is this?

Type: The Fund is a public limited liability company (*naamloze vennootschap*) under Dutch law.

Term: The Fund is an evergreen fund without a specified end date. The Fund may be terminated earlier (i) upon termination of the Investment Period after which all investments of the Fund have been disposed of, (ii) in the event of bankruptcy of the Fund, bankruptcy of the Fund Manager or the situation that the Fund Manager ceases to exist, unless the Fund Manager is replaced, (iii) in certain circumstances after the dismissal of the Fund Manager, or (iv) upon a resolution of the general meeting of shareholders to dissolve the Fund, which requires the affirmative vote of the priority shareholder meeting. The Fund Manager cannot unilaterally dissolve the Fund.

Objectives: The Fund pursues a venture secondaries strategy, acquiring existing equity and quasi-equity interests in venture capital-backed and growth-stage portfolio companies through secondary transactions. The Fund's core geographical focus is Europe. The Fund's primary sectoral focus is technology companies with proven business models and scalability potential, in particular enterprise software, SaaS solutions, digital media, data security and the digitalisation of business services, and it may also consider investments in sustainability, green technology, healthcare and other innovation-driven sectors. The objective of the Fund is to generate long-term capital appreciation. The Fund invests in equity and equity-like securities of enterprises that are in accordance with the Fund Documents. The Fund qualifies as a financial product referred to in Article 6 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector ("**SFDR**").

Key features: The return depends on the Manager finding suitable secondary opportunities and on the price at which interests can be acquired. The Fund does not employ leverage, save that it may incur short-term bridging debt, limited to 12 months and capped at the lesser of 20% of total commitments and undrawn commitments, in anticipation of drawn but unpaid capital contributions. The recommended holding period is 7 years (the "**Recommended Holding Period**"). The Fund allows discretionary choices regarding the specific investments to be made. It is not possible for investors to redeem their shareholder interests in the Fund on demand for the first five years.

Retail Investor Target Group: Shareholder interests in the Fund are offered to both professional and non-professional investors who are seeking long-term capital growth, who wish to invest in venture capital focused on technology, who can bear the loss of the entire value of their investment in (or commitment to) the Fund, and who have a long investment horizon. The minimum commitment is EUR 100,000.

Further information about the Fund, copies of the description of the investment strategy and the Investment Objectives of the Fund and/or the most recent annual report of the Fund can be obtained from the Fund Manager. These documents are available in English and can be obtained free of charge. Other practical information, including where to find the most recent prices of shareholder interests in the Fund, can be obtained from the Fund Manager by contacting o3secondaries@o3.partners**.**

What are the risks and what can I get in return?

Summary risk indicator (SRI)

1 2 3 4 **6** 5 7

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Low risk High risk

The risk indicator assumes that you will hold the product for at least 7 years.

You cannot redeem (terminate) early.

You will not be able to sell (terminate) your product easily, or you may have to sell (terminate) it at a price that has a significant impact on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. The indicator shows how likely it is that investors will lose money on the product due to market developments or because there is no money available for payment. We have classified this product as class 6 out of 7, which is the second-highest risk class. This means that the potential losses on future performance are estimated to be high, and that there is a high probability that we will not be able to pay you due to poor market conditions. Because this product is not protected against future market performance, you may lose all or part of your investment. If we are unable to pay you what you are owed, you could lose your entire investment.

Performance scenarios

What you receive from this product depends on future market performance. Future market developments are uncertain and cannot be accurately predicted. The scenarios shown are illustrations based on past performance and certain assumptions. Markets may develop very differently in the future. This table shows how much money you could get back over a certain term of the Fund, in different scenarios, if you invest EUR 10,000 once. The scenarios shown illustrate the possible return on your investment in different circumstances. You can compare them with the scenarios for other products. The scenarios presented are an estimate of future performance based on historical data on how the value of this investment varies and are not an exact indicator. What an investor receives will vary depending on how the market performs.

Recommended Holding Period:		**7 years**
Example investment:		**€10,000**
		If you exit after 7 years
Scenarios		
Minimum	**There is no minimum guaranteed return. You may lose all or part of your investment.**	
Unfavorable	***What you can get back after costs***	€ 16,259
	Average return per year	7.2%
Moderate	***What you can get back after costs***	€ 22,577
	Average annual return*	12.3%
Favorable	***What you can get back after costs***	€ 35,839
	Average annual return*	20.0%

This product cannot be purchased and cannot be easily sold. This means that it is difficult to estimate how much you would get back if you decide to sell before the end of the Recommended Holding Period. Selling earlier is not always possible and may incur additional costs and result in a loss. You could lose your entire investment. The amounts shown include all costs of the product itself but may not include all costs you pay to your advisor or distributor. The amounts do not take into account your personal tax situation, which may also affect how much you get back.

The performance scenarios assume the full EUR 10,000 is invested on day 1 and all returns are received after 7 years, as required by the PRIIPs Regulation. In practice, capital is drawn down over time and returns may be realised earlier, meaning the actual IRR will differ from the figures shown above.

What happens if the Manager is unable to pay out?

You may suffer financial loss because of default by the Manager or the Fund or counterparties of the Fund. This loss is not covered by any compensation or guarantee scheme for investors.

What are the costs?

The person advising you on this product or selling it to you may charge you other costs. In that case, this person will provide you with information about these costs and their impact on your investment.

Costs over time

The tables show the amounts that will be deducted from your investment to cover various types of costs. The total costs will vary depending on how much you invest, how long you hold the product, and how well the product performs. The amounts shown here are illustrations based on an example investment amount and various possible investment periods.

We assume that:

– the product performs as indicated in the moderate scenario; and
– €10,000 is invested.

	If you exit after:
	7 years[1]
Total costs	€ 4,816
Effect of the costs per year(s (*1))	3.2% each year
(*1) This illustrates that if you exit after the Recommended Holding Period, your average annual return is estimated at 15.5% before costs and 12.3% after costs.	

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge any entry fees.	€ 0
Exit fees	We do not charge exit fees for this product.	€ 0
Ongoing costs charged each year		
Management fees and other administrative or operating costs	These include the costs of setting up the Fund, the Fund's running costs, administration costs, the management fee and the costs of terminating the Fund. In addition, the Fund bears its own operating expenses, including audit and valuation fees, legal and accounting costs, Advisory Board expenses, reporting costs, insurance premiums, and any depositary costs if applicable. These costs are charged at fund level and will affect the overall return to investors.	€ 319
Transaction costs	This is an estimate of the costs we incur when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€ 0[2]
Incidental costs charged under certain conditions		
Performance fees and carried interest	Performance fees and carried interest: No performance fee applies. Carry is 20% of profits, subject to a 6% hurdle and catch-up mechanism, calculated and crystallised annually by reference to NAV. Cash payment may follow portfolio exits and remains subject to clawback.	€ 199

How long do I have to hold it and can I withdraw money earlier?

Required minimum holding period: 5 years

The Fund is an evergreen alternative investment fund. The Recommended Holding Period is 7 years, and the Fund does not offer the right to repurchase or redemption for at least 5 years. Transfer of shares to third parties requires the prior written approval of the Fund's management board, as set out in the Articles of Association.

How can I file a complaint?

If you have a complaint about the Fund, the conduct of the Fund Manager, or the conduct of a person who advises on the Fund or sells the product, you can contact the Fund Manager. Complaints can be submitted to the Fund Manager by post to the Fund Manager's address or via o3secondaries@o3.partners

Other useful information

The Fund Manager will provide more detailed information about the Fund at your request. You can submit a request for this by writing to the Fund Manager at Stationsplein 45 unit A4.004, 3013 AK Rotterdam, the Netherlands or via o3secondaries@o3.partners

[1] We have assumed the moderate scenario.

[2] Legal and other costs associated with the making of investments have been included in "other administrative or operating costs.